



Hendricks Fiduciary
Services

Hendricks Fiduciary Services is a family owned, private fiduciary practice dedicated to providing extensive personal services to those in need. As a Mother-Daughter duo, professional fiduciaries and team, we provide services to those in San Mateo, Contra Costa, Santa Clara, and San Francisco counties.

Our Promise

- Fully understand your goals
- Oversee your estate or trust
- Represent your interests
- Carry out your instructions
- Keep you informed
- Always act in your best interest
- Take care of every detail

Services

- Fiduciary Services
- Trust Administration
- Power of Attorney (Finances & Healthcare)
- Personal & Household Financial Administration Services
- Coordination of Professional Services
- Executor & Probate Administrator
- Representative Payee & Bill Management
- Healthcare Coordination

Barbara Hendricks, Principal



CA Licensed Professional
Fiduciary #1231

Located in
San Mateo, CA

What is a California Professional Licensed Fiduciary?

In California, a license is required to act as a professional fiduciary in multiple trusts, conservatorships, or probates. Licensed fiduciaries follow a strict code of ethics—prioritizing confidentiality, integrity, and compassionate service.

Why do I need a California Professional Licensed Fiduciary?

Hiring a professional fiduciary offers more than just trust administration—it brings expertise, neutrality, and stability to complex family and financial situations. Whether navigating real estate, managing investments, running a business, or balancing competing beneficiary needs, a fiduciary ensures the trust is administered properly and fairly. When family members lack the time, expertise, or ability to agree, a private fiduciary can step in to preserve harmony and protect the trustor's intent.

Kari Tattersall, Partner



CA Licensed Professional
Fiduciary #1538

Located in
Pleasant Hill, CA